

# Gift of Securities Transfer Authorization Form



## Donation Information

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

## Donor's Broker Information

Institution Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Acct #: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares: \_\_\_\_\_

Approx. Total Amount of Donation: \$ \_\_\_\_\_ CUSIP: \_\_\_\_\_

Approx. Value per share: \$ \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

## TanenbaumCHAT Account at RBC Dominion Securities

**Account Name:** Anne & Max Tanenbaum Community Hebrew Academy of Toronto

**Account #:** 411-39830-11

**Dealer #:** 9190

**FINS #:** T002

**CUID (CDN) #:** DOMA

**DTC (US) #:** 5002

Donor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### ***Please forward copies of the completed form to:***

- One copy to your Broker
- One scanned copy via email to RBC Dominion Securities:
  - Reeve Serman: reeve.serman@rbc.com / Tel: 416.733.5461 and
  - cc: Divya Punjabi, divya.punjabi@rbc.com / Tel: 416.733.5204
- One scanned copy via email to TanenbaumCHAT Advancement Department at advancement@tanenbaumchat.org